

Ticker: **MCD US EQUITY**

McDonald's Corp (New York: MCD, Currency: USD)

Sector: Productos de consumo no básico Industry: Hoteles, restaurantes y recrea Sub-Industry: Restaurantes

Website	corporate.mcdonalds.com
Number of Employees	150,000
Ticker:	MCD US

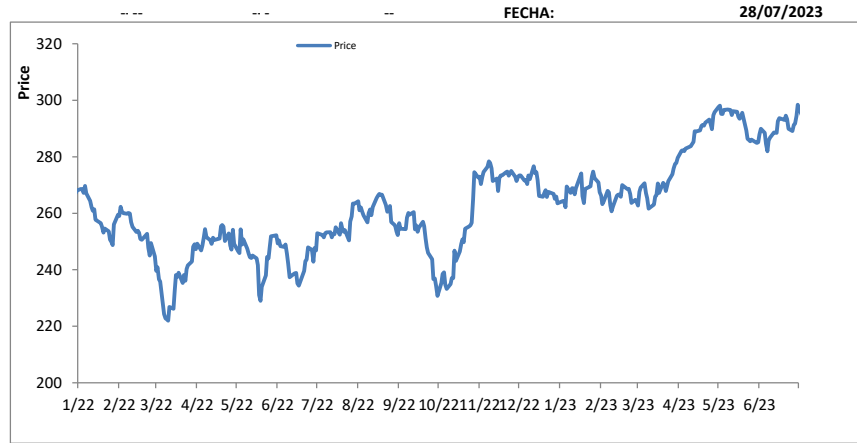
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↓ **294.03** -1.16 (-0.39%)

McDonald's Corporation franquicia y opera una cadena de comida rápida. Ofrece diversos productos alimenticios, refrescos y bebidas sin alcohol. Atiende a clientes en todo el mundo.

Stock Quote & Chart (Currency: USD)			
Last (delayed quote)	294.03	Market Cap (MM)	214,669.5
Open	295.80	Shares Out. (MM)	730.1
Previous Close	295.19	Float %	100.0%
Change	3.44	Shares sold short (MM)	6,343,183.0
Change %	1.18	Dividend Yield %	2.0
Day High/Day Low	297.7 / 293.0	Diluted EPS Excl. XO	
52 Wk High/52 Wk low	299.4 / 230.6	P / Diluted EPS Before XO	
Volume (MM)	2.72	Beta	0.76
Avg. Vol - 3 mo (MM)	2.41		

Financial Information (Currency: USD, in mm)			
Revenue - LTM	24,193.9	Cash & ST Invest.	2,584
EBIT - LTM	10,983.1	Total Assets	50,435.6
EBITDA - LTM	12,497.5	Total Debt	48,699.0
Net Income - LTM	7,997.7	Total Liabilities	56,439.0
Total Enterprise Value	260,881	Total Equity	-6,003.4
TEV/ Total Revenue	10.7 x	Cash from Operations - LTM	7,674.1
TEV/ EBITDA	21.8 x	Cash From Investing - LTM	-2,864.9
		Cash from Financing -LTM	-3,436.8

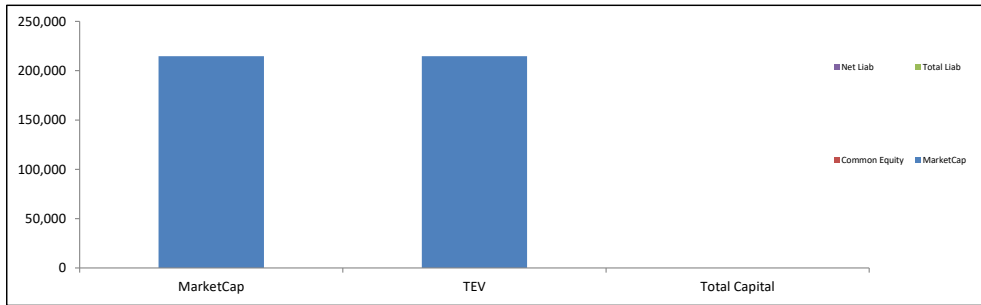


Company Notes	
2016 Q1 GAAP Net Income includes(in millions) pre tax: A loss of \$1.2 million from other one time items	GAAP Net Income Includes: (in millions, pre-tax) A loss of \$1.800 from Asset Write Down
2015 A1 GAAP Net Income Includes: (in millions, pre-tax) A loss of \$235.100 from Other One Time Items A gain of \$135.000 from Disposal of Assets A gain of \$145.900 from Sale of Business	2012 Q3 GAAP Net Income includes. (in millions, pre-tax): a loss of \$6.200 from Impairment and Other
2015 Q4 GAAP Net Income Includes: (in millions, pre-tax) A loss of \$73.900 from Other One Time Items A gain of \$61.800 from Sale of Business A gain of \$135.000 from Disposal of Assets	2011 A1 GAAP Net Income includes. (in millions, pre-tax): a gain of \$3.900 from Impairment
2015 Q1 GAAP Net Income Includes, (in millions, pre-tax): A loss of \$157.000 from Asset Write Down A loss of \$38.000 from Restructuring	2011 Q4 GAAP Net Income includes, (in millions, pre-tax): a loss of \$0.300 from Impairment
2013 A1 GAAP Net Income Includes: (in millions, pre-tax)	2011 Q3 GAAP Net Income includes, (in millions, pre-tax): a gain of \$6.600 from Impairment Credits
2012 A1 GAAP Net Income includes, (in millions, pre-tax): a loss of \$8.000 from Impairment	2011 Q2 GAAP Net Income includes, (in millions, pre-tax): a loss of \$2.400 from Impairment
2012 Q4	2011 Q1 GAAP Net Income, includes (in millions, pre-tax):
	2010 A1 GAAP Net Income includes, (in millions, pre-tax): a loss of \$29.100 from Impairment

Key Board Members			
Name	Title	Organization	
1 Paul S Walsh	Chairman	Chime Communications Plc	
2	Chairman	Mclaren Automotive Ltd	
3	Lead Director	Vintage Wine Estates Inc	
4	Board Member	Upl Corp Ltd	
5	Board Member	Mcdonald'S Corp	
6	Board Member	Pace Holdings Corp	
7	Board Member	Fedex Corp	
8 Miles D White	Chairman	Culver Educational Foundation	
9	Board Member	Us-India Business Council	
#	Board Member	Us-China Business Council	
#	Board Member	Mcdonald'S Corp	
#	Trustee	Northwestern University	
#	Board Member	Lyric Opera Of Chicago	
# Enrique Hernandez	Principal Partner/Co-Founder	Interspan Communications	
#	Chairman	Inter Con Security Systems Inc	
#	Board Member	Macerich Co	
#	Chairman	Mcdonald'S Corp	
#	Board Member	Chevron Corp	
#	Board Member	Chevron Technology Ventures	
# Richard H Lenny "Rick"	Lead Director	Illinois Tool Works Inc	
#	Chairman	Conagra Brands Inc	
#	Board Member	Mcdonald'S Corp	
# Lloyd H Dean	Board Member	Progyny Inc	
#	Board Member	Guidehouse Llp	
#	Board Member	Golden Arrow Merger Corp	
#	Board Member	Mcdonald'S Corp	
#	Trustee	Commonspirit Health	
#	Board Member	Mercy Housing Inc	
# Margaret Mary H Georgiadis "Margc Managing Partner		Synetro Group	

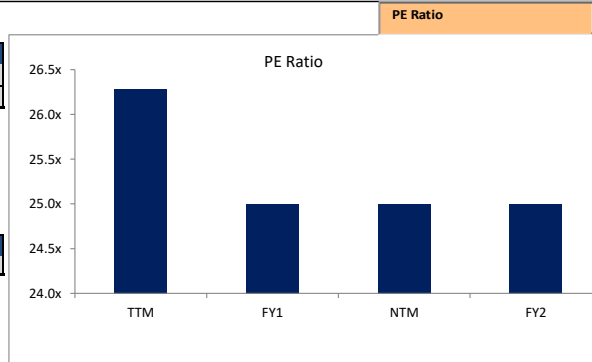
Ticker: MCD US EQUITY		McDonald's Corp										
Period Type: Annuals		Sector: Productos de consumo no básico Industry: Hoteles, restaurantes y recrea Sub-Industry: Restaurantes										
FY		-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	0FY	-0FQ	1FY	2FY	3FY
Key Financials		Actuals						LTM		Estimates		
For the Fiscal Period Ending	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021	31/03/2023	30/06/2023	31/12/2023	31/12/2024	31/12/2025	
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	
Total Revenue	24,621.9	22,820.4	21,257.9	21,364.4	19,207.8	23,222.9	23,182.6	6,497.5	23,182.6	6,536.6	6,536.6	
Growth Over Prior Year	(3.1%)	(7.3%)	(6.8%)	0.5%	(10.1%)	20.9%	(0.2%)	2.5%	11.3%	11.3%	11.3%	
Gross Profit	10,204.7	10,620.8	11,018.7	11,403.2	10,019.1	12,840.6	13,452.0	14,134.0	--	--	--	
Margin %	41.4%	46.5%	51.8%	53.4%	52.2%	55.3%	58.0%	217.5%	--	--	--	
EBITDA	9,261.0	10,916.1	10,304.6	12,294.5	10,554.7	13,784.4	12,717.7	12,497.5	3,542.2	3,542.2	3,542.2	
Margin %	37.6%	47.8%	48.5%	57.5%	55.0%	59.4%	54.9%	192.3%	15.3%	54.2%	54.2%	
EBIT	7,744.5	9,552.7	8,822.6	9,069.8	7,324.0	10,356.0	9,371.0	10,983.1	3,040.5	3,040.5	3,040.5	
Margin %	31.5%	41.9%	41.5%	42.5%	38.1%	44.6%	40.4%	169.0%	13.1%	46.5%	46.5%	
Earnings from Cont. Ops.	4,686.5	5,192.3	5,924.3	6,025.4	4,730.5	7,545.2	6,177.4	7,997.7	--	--	--	
Margin %	19.0%	22.8%	27.9%	28.2%	24.6%	32.5%	26.6%	123.1%	--	--	--	
Net Income	4,686.5	5,192.3	5,924.3	6,025.4	4,730.5	7,545.2	6,177.4	7,997.7	2,170.2	2,170.2	2,170.2	
Margin %	19.0%	22.8%	27.9%	28.2%	24.6%	32.5%	26.6%	123.1%	9.4%	33.2%	33.2%	
Diluted EPS Excl. Extra Items	5.4	6.4	7.5	7.9	6.3	10.0	8.3	10.9	3.0	3.0	3.0	
Growth Over Prior Year	13.3%	17.1%	18.4%	4.5%	(19.9%)	59.1%	(17.0%)	33.9%	10.8%	10.8%	10.8%	

Current Capitalization (Millions)	
Currency	USD
Share Price (USD)	294.03
Shares Out.	730.09
Market Capitalization (USD)	214,669.51
- Cash & Short Term Investments	0.00
+ Total Debt	0.00
+ Pref. Equity	0.00
+ Total Minority Interest	0.00
= Total Enterprise Value (USD)	260,880.61
Book Value of Common Equity	0.00
+ Pref. Equity	0.00
+ Total Minority Interest	0.00
+ Total Debt	0.00
= Total Capital	0.00



Valuation Multiples based on Current Capitalization					
For the Fiscal Period Ending	Actual	LTM	Estimates		
	31/03/2023	30/06/2023	31/03/2023	31/03/2023	31/03/2023
TEV/Total Revenue	10.3x	--	37.9x	37.9x	37.9x
TEV/EBITDA	18.8x	--	17.6x	17.6x	17.6x
TEV/EBIT	24.3x	--	20.6x	20.6x	20.6x
P/Diluted EPS Before Extra	31.6x	27.5x	--	--	--
P/BV	--	--	--	--	--
Price/Tang BV	--	--	--	--	--

Valuation Multiples for Chart				
For the Fiscal Period Ending	TTM	FY1	NTM	FY2
PE Ratio	26.3x	25.0x	25.0x	25.0x
TEV / EBITDA	21.8x	17.6x	17.6x	17.6x
Price / CF	28.1x	19.7x	19.7x	19.7x
Price / Book	0.0x	0.0x	0.0x	0.0x
Dividend Yield	2.0x	2.1x	2.1x	2.1x



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Period Type	Annuals	Consolidated	Yes	Accounting	Mixed		

McDonald's Corp

Sector: Productos de consumo no básic Industry: Hoteles, restaurantes y recrea Sub-Industry: Restaurantes

Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	0FY
Income Statement											
Income Sheet as of:	31/12/2012	31/12/2013	31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021	31/12/2022
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
Revenue	27,567.00	28,105.70	27,441.30	25,413.00	24,621.90	22,820.40	21,025.20	21,076.50	18,865.30	22,872.80	22,854.20
Other Revenue	-	-	-	-	-	-	232.70	287.90	342.50	350.10	328.40
Total Revenue	27,567.00	28,105.70	27,441.30	25,413.00	24,621.90	22,820.40	21,257.90	21,364.40	19,207.80	23,222.90	23,182.60
Cost Of Goods Sold	16,750.70	17,203.00	16,985.60	15,623.80	14,417.20	12,199.60	10,239.20	9,961.20	9,188.70	10,382.30	9,730.60
Gross Profit	10,816.30	10,902.70	10,455.70	9,789.20	10,204.70	10,620.80	11,018.70	11,403.20	10,019.10	12,840.60	13,452.00
Selling General & Admin Exp.	2,211.70	2,138.40	2,506.50	2,643.70	2,460.20	1,068.10	2,010.00	2,109.60	2,428.10	2,224.20	3,836.20
R & D Exp.	-	-	-	-	-	-	-	-	-	-	-
Depreciation & Amort.	-	-	-	-	-	-	-	-	-	-	-
Other Operating Expense/(Income)	-	-	-	-	-	-	186.10	223.80	267.00	260.40	244.80
Operating Expense, Total	2,211.70	2,138.40	2,506.50	2,643.70	2,460.20	1,068.10	2,196.10	2,333.40	2,695.10	2,484.60	4,081.00
Operating Income	8,604.60	8,764.30	7,949.20	7,145.50	7,744.50	9,552.70	8,822.60	9,069.80	7,324.00	10,356.00	9,371.00
Interest Expense	516.60	527.80	576.40	638.30	884.80	921.30	981.20	1,121.90	1,218.10	1,185.80	1,207.00
Interest Income	28.00	15.20	20.00	9.50	3.60	7.00	4.00	37.00	18.00	9.00	44.00
Net Interest Exp.	488.60	512.60	556.40	628.80	881.20	914.30	977.20	1,084.90	1,200.10	1,176.80	1,163.00
Currency Exchange Gains (Loss)	-	-	-	-	-	26.00	5.00	(48.00)	(3.00)	37.40	(134.00)
Other Non-Operating Inc. (Exp.)	37.00	47.20	20.80	(39.00)	(2.70)	38.90	24.30	14.80	(13.80)	13.90	516.60
EBT Excl. Unusual Items	8,079.00	8,204.50	7,372.00	6,555.70	6,866.00	8,573.50	7,816.10	8,018.10	6,140.70	9,127.90	7,825.40
Impairment of Goodwill	-	-	-	-	-	-	-	-	-	-	-
Gain (Loss) On Sale Of Assets	-	-	-	-	-	-	-	-	-	-	-
Asset Writedown	-	-	-	-	-	-	-	-	-	-	-
Legal Settlements	-	-	-	-	-	-	-	-	-	-	-
Other Unusual Items	-	-	-	-	-	-	-	-	-	-	-
EBT Incl. Unusual Items	8,079.00	8,204.50	7,372.00	6,555.70	6,866.00	8,573.50	7,816.10	8,018.10	6,140.70	9,127.90	7,825.40
Income Tax Expense	2,614.20	2,618.60	2,614.20	2,026.40	2,179.50	3,381.20	1,891.80	1,992.70	1,410.20	1,582.70	1,648.00
Earnings from Cont. Ops.	5,464.80	5,585.90	4,757.80	4,529.30	4,686.50	5,192.30	5,924.30	6,025.40	4,730.50	7,545.20	6,177.40
Extraord. Item & Account. Change	-	-	-	-	-	-	-	-	-	-	-
Minority Int. in Earnings	-	-	-	-	-	-	-	-	-	-	-
Net Income	5,464.80	5,585.90	4,757.80	4,529.30	4,686.50	5,192.30	5,924.30	6,025.40	4,730.50	7,545.20	6,177.40
Pref. Dividends	-	-	-	-	-	-	-	-	-	-	-
Other Adj	-	-	-	-	-	-	-	-	-	-	-
NI to Common Incl Extra Items	5,464.80	5,585.90	4,757.80	4,529.30	4,686.50	5,192.30	5,924.30	6,025.40	4,730.50	7,545.20	6,177.40
Abnormal Losses (Gains)	8.00	-	38.90	235.10	58.20	(703.00)	(38.00)	34.00	(0.10)	(306.60)	1,086.80
Tax Effect on Abnormal Items	(2.80)	-	(13.62)	(82.29)	(30.37)	946.05	7.98	(91.14)	0.02	64.39	(228.23)
NI to Common Excl. Extra Items	5,470.00	5,585.90	4,783.09	4,682.12	4,724.33	5,435.35	5,894.28	5,968.26	4,730.42	7,302.99	7,035.97
Per Share Items											
Basic EPS	5.41	5.59	4.85	4.82	5.49	6.43	7.61	7.95	6.35	10.11	8.39
Basic EPS Excl. Extra Items	5.41	5.59	4.85	4.82	5.49	6.43	7.61	7.95	6.35	10.11	8.39
Weighted Avg. Basic Shares Out.	1,010.10	998.40	980.50	939.40	854.40	807.40	778.20	758.10	744.60	746.30	736.50
Diluted EPS	5.36	5.55	4.82	4.80	5.44	6.37	7.54	7.88	6.31	10.04	8.33
Diluted EPS Excl. Extra Items	5.36	5.55	4.82	4.80	5.44	6.37	7.54	7.88	6.31	10.04	8.33
Weighted Avg. Diluted Shares Out.	1,020.20	1,006.00	986.30	944.60	861.20	815.50	785.60	764.90	750.10	751.80	741.30
Normalized Basic EPS	5.36	5.55	4.82	4.97	5.70	6.66	7.90	7.84	6.05	9.28	10.10
Normalized Diluted EPS	5.37	5.55	4.85	4.96	5.48	6.67	7.50	7.81	6.31	9.72	9.49
Dividends per Share	-	-	-	-	-	-	-	-	-	-	-
Payout Ratio %	53.00	55.76	67.59	71.31	65.25	59.70	54.96	59.45	79.33	51.94	67.47
Supplemental Items											
EBITA	8,690.90	8,850.60	8,054.40	7,263.20	7,870.30	9,688.60	9,001.70	10,902.30	9,024.00	12,253.70	11,263.70
EBIT	8,604.60	8,764.30	7,949.20	7,145.50	7,744.50	9,552.70	8,822.60	9,069.80	7,324.00	10,356.00	9,371.00
As Reported Total Revenue*	27,567.00	28,105.70	27,441.30	25,413.00	24,621.90	22,820.40	21,257.90	21,364.40	19,207.80	23,222.90	23,182.60
Effective Tax Rate %	32.36	31.92	35.46	30.91	31.74	39.44	24.20	24.85	22.96	17.34	21.06
Normalized Net Income	5,470.00	5,585.90	4,783.09	4,682.12	4,724.33	5,435.35	5,894.28	5,968.26	4,730.42	7,302.99	7,035.97
Interest Capitalized	16.10	15.60	14.80	9.40	7.10	5.30	5.60	7.40	-	-	-
Supplemental Operating Expense Items											
Net Rental Exp.	-	-	-	-	-	-	-	-	-	-	-
Stock-Based Comp., Unallocated	93.40	89.10	112.80	110.00	131.30	117.50	125.10	109.60	92.40	139.20	166.70
Stock-Based Comp., Total	93.40	89.10	112.80	110.00	131.30	117.50	125.10	109.60	92.40	139.20	166.70

Ticker:	MCD US EQUITY
Period Type	Annuals

MCD US EQUITY	Ascend
Consolidated	Yes

Currency	Reporting	Change	USD
Accounting	Mixed		

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Sector: Productos de consumo no básic Industry: Hoteles, restaurantes y recrea Sub-Industry: Restaurantes

Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Balance Sheet											
Balance Sheet as of:	31/12/2012	31/12/2013	31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021	31/12/2022
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
ASSETS											
Cash And Equivalents	2,336.10	2,798.70	2,077.90	7,685.50	1,223.40	2,463.80	866.00	898.50	3,449.10	4,709.20	2,583.80
Short Term Investments	-	-	-	-	-	-	-	-	-	-	-
Total Cash & ST Investments	2,336.10	2,798.70	2,077.90	7,685.50	1,223.40	2,463.80	866.00	898.50	3,449.10	4,709.20	2,583.80
Accounts & Notes Receivable	1,375.30	1,319.80	1,214.40	1,298.70	1,474.10	1,976.20	2,441.50	2,224.20	2,110.30	1,872.40	2,115.00
Total Receivables	1,375.30	1,319.80	1,214.40	1,298.70	1,474.10	1,976.20	2,441.50	2,224.20	2,110.30	1,872.40	2,115.00
Inventories	121.70	123.70	110.00	100.10	58.90	58.80	51.10	50.20	51.10	55.60	52.00
Prepaid Exp.	1,089.00	807.90	783.20	558.70	565.20	828.40	694.60	385.00	632.70	511.30	673.40
Restricted Cash	-	-	-	-	-	-	-	-	-	-	-
Other Current Assets	-	-	-	-	1,527.00	-	-	-	-	-	-
Total Current Assets	4,922.10	5,050.10	4,185.50	9,643.00	4,848.60	5,327.20	4,053.20	3,557.90	6,243.20	7,148.50	5,424.20
Net Property, Plant & Equipment	24,677.20	25,747.30	24,557.50	23,117.60	21,257.60	22,448.30	22,842.70	37,421.20	38,785.90	38,272.60	36,339.30
Long-term Investments	-	-	-	-	-	-	-	-	-	-	-
Deferred Charges, LT	-	-	-	-	-	-	-	-	-	-	-
Other Long-Term Assets	5,787.20	5,828.90	5,484.40	5,178.10	4,917.70	6,028.20	5,915.30	6,531.70	7,597.70	8,433.20	8,672.10
Total Assets	35,386.50	36,626.30	34,227.40	37,938.70	31,023.90	33,803.70	32,811.20	47,510.80	52,626.80	53,854.30	50,435.60
LIABILITIES											
Accrued Exp.	-	-	-	-	-	-	-	-	-	-	-
Short-term Borrowings	-	-	-	-	77.20	-	-	680.10	2,945.10	705.50	661.10
Accounts Payable	1,141.90	1,086.00	860.10	874.70	756.00	924.80	1,207.90	988.20	741.30	1,006.80	980.20
Curr. Income Taxes Payable	298.70	215.50	166.80	154.80	267.20	265.80	228.30	331.70	741.10	360.70	274.90
Other Current Liabilities	1,962.50	1,868.50	1,721.00	1,920.90	2,367.90	1,700.00	1,537.30	1,621.00	1,753.70	1,947.00	1,885.90
Total Current Liabilities	3,403.10	3,170.00	2,747.90	2,950.40	3,468.30	2,890.60	2,973.50	3,621.00	6,181.20	4,020.00	3,802.10
Long-Term Debt	13,632.50	14,129.80	14,935.70	24,122.10	25,878.50	29,536.40	31,075.30	46,875.90	48,518.10	48,643.60	48,037.90
Unearned Revenue, Non-Current	-	-	-	-	-	-	627.80	660.60	702.00	738.30	757.80
Other Non-Current Liabilities	3,057.30	3,316.80	3,690.40	3,778.30	3,881.40	4,644.70	4,393.00	4,563.60	5,050.40	5,053.40	3,841.20
Total Liabilities	20,092.90	20,616.60	21,374.00	30,850.80	33,228.20	37,071.70	39,069.60	55,721.10	60,451.70	58,455.30	56,439.00
Pref. Stock, Non-Redeem.	-	-	-	-	-	-	-	-	-	-	-
Total Pref. Equity	-	-	-	-	-	-	-	-	-	-	-
Minority Interest	-	-	-	-	-	-	-	-	-	-	-
Additional Paid In Capital	5,795.50	6,010.70	6,255.70	6,550.00	6,774.50	7,089.00	7,392.60	7,670.50	7,920.20	8,248.20	8,563.70
Retained Earnings	39,278.00	41,751.20	43,294.50	44,594.50	46,222.70	48,325.80	50,487.00	52,930.50	53,908.10	57,534.70	59,543.90
Treasury Stock	(30,576.30)	(32,179.80)	(35,177.10)	(41,176.80)	(52,108.60)	(56,504.40)	(61,528.50)	(66,328.60)	(67,066.40)	(67,810.20)	(71,624.40)
Comprehensive Inc. and Other	796.40	427.60	(1,519.70)	(2,879.80)	(3,092.90)	(2,178.40)	(2,609.50)	(2,482.70)	(2,586.80)	(2,573.70)	(2,486.60)
Total Common Equity	15,293.60	16,009.70	12,853.40	7,087.90	(2,204.30)	(3,268.00)	(6,258.40)	(8,210.30)	(7,824.90)	(4,601.00)	(6,003.40)
Total Equity	15,293.60	16,009.70	12,853.40	7,087.90	(2,204.30)	(3,268.00)	(6,258.40)	(8,210.30)	(7,824.90)	(4,601.00)	(6,003.40)
Total Liabilities And Equity	35,386.50	36,626.30	34,227.40	37,938.70	31,023.90	33,803.70	32,811.20	47,510.80	52,626.80	53,854.30	50,435.60
Supplemental Items											
Total Shares Out. on Filing Date	1,002.70	990.40	962.90	906.80	819.30	794.10	767.10	746.30	745.40	744.80	731.30
Total Shares Out. on Balance Sheet Date	1,002.70	990.40	962.90	906.80	819.30	794.10	767.10	746.30	745.40	744.80	731.30
Book Value/Share	15.25	16.16	13.35	7.82	(2.69)	(4.12)	(8.16)	(11.00)	(10.50)	(6.18)	(8.21)
Tangible Book Value	12,489.60	13,137.00	10,118.10	4,571.60	(4,540.80)	(5,647.70)	(8,589.90)	(10,887.70)	(10,598.00)	(7,383.50)	(8,903.80)
Tangible Book Value/Share	12.46	13.26	10.51	5.04	(5.54)	(7.11)	(11.20)	(14.59)	(14.22)	(9.91)	(12.18)
Total Debt	13,632.50	14,129.80	14,935.70	24,122.10	25,955.70	29,536.40	31,075.30	47,556.00	51,463.20	49,349.10	48,699.00
Net Debt	11,296.40	11,331.10	12,857.80	16,436.60	24,732.30	27,072.60	30,209.30	46,657.50	48,014.10	44,639.90	46,115.20
Total Minority Interest	-	-	-	-	-	-	-	-	-	-	-
Inventory Method	--	--	--	--	--	--	--	--	--	--	--
Raw Materials in Inventory	-	-	-	-	-	-	-	-	-	-	-
Work in Progress Inventory	-	-	-	-	-	-	-	-	-	-	-
Finished Goods Inventory	-	-	-	-	-	-	-	-	-	-	-
Other Inventory Accounts	-	-	-	-	-	-	-	-	-	-	-
Accum. Allowance for Doubtful Accts	-	-	-	-	-	-	-	-	-	-	-
Full Time Employees	-	-	420,000.00	420,000.00	375,000.00	235,000.00	210,000.00	205,000.00	200,000.00	200,000.00	150,000.00

Ticker: MCD US EQUITY

Sort Ascend

Period Type Annuals

Consolidated Yes

Accounting Mixed

McDonald's Corp

Sector: Productos de consumo no básic Industry: Hoteles, restaurantes y recrea Sub-Industry: Restaurantes

		-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Multiples		31/12/2012	31/12/2013	31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021	31/12/2022
TEV / LTM Total Revenue	Close	3.6x	3.8x	3.8x	4.9x	5.1x	7.2x	7.8x	9.1x	10.8x	10.5x	10.3x
	Average	3.9x	3.9x	3.8x	3.9x	4.8x	5.9x	6.9x	8.5x	9.2x	11.6x	10.0x
	High	4.2x	4.2x	4.0x	4.9x	5.2x	7.2x	7.9x	9.3x	10.8x	12.9x	10.7x
	Low	3.5x	3.7x	3.5x	3.6x	4.3x	5.0x	6.3x	7.7x	7.0x	10.5x	9.0x
TEV / LTM EBITDA	Close	9.9x	10.4x	10.7x	14.2x	13.4x	15.0x	16.2x	15.8x	19.7x	17.7x	18.8x
	Average	10.5x	10.8x	10.3x	11.3x	14.0x	15.7x	14.4x	17.6x	16.0x	21.1x	16.8x
	High	11.5x	11.4x	11.0x	14.4x	15.2x	17.7x	16.2x	19.2x	19.7x	23.6x	18.8x
	Low	9.5x	10.1x	9.4x	10.3x	12.5x	13.4x	13.3x	15.9x	12.1x	17.8x	15.2x
TEV / LTM EBIT	Close	11.6x	12.3x	13.0x	17.3x	16.1x	17.1x	18.9x	20.2x	26.5x	22.5x	24.3x
	Average	12.2x	12.6x	12.1x	13.6x	17.0x	18.8x	16.5x	20.5x	20.5x	28.4x	21.4x
	High	13.4x	13.4x	13.1x	17.5x	18.5x	21.1x	18.9x	22.5x	26.5x	31.7x	24.3x
	Low	11.1x	11.8x	11.1x	12.4x	15.2x	16.0x	15.2x	18.6x	15.5x	22.5x	19.3x
Price / LTM EPS	Close	16.4x	17.5x	19.3x	23.8x	22.2x	25.8x	23.7x	25.3x	34.0x	27.6x	27.8x
	Average	17.6x	18.1x	17.4x	20.7x	24.2x	27.1x	24.9x	26.4x	25.8x	37.1x	26.1x
	High	19.3x	19.3x	19.3x	24.8x	26.5x	31.8x	28.4x	29.5x	34.0x	42.6x	28.6x
	Low	16.0x	16.7x	15.9x	18.3x	22.2x	21.8x	22.2x	23.2x	17.6x	27.6x	22.8x
Price / Book Value	Close	5.8x	6.0x	7.0x	15.1x	--	--	--	--	--	--	--
	Average	6.6x	6.4x	6.0x	7.5x	15.4x	--	--	--	--	--	--
	High	7.2x	6.8x	7.0x	15.1x	16.8x	--	--	--	--	--	--
	Low	5.8x	5.9x	5.5x	6.7x	14.1x	--	--	--	--	--	--
Price / Tangible Book Value	Close	7.1x	7.3x	8.9x	23.4x	--	--	--	--	--	--	--
	Average	8.0x	7.8x	7.3x	9.6x	23.8x	--	--	--	--	--	--
	High	8.9x	8.3x	8.9x	23.4x	26.1x	--	--	--	--	--	--
	Low	7.1x	7.2x	6.7x	8.4x	21.9x	--	--	--	--	--	--
Price / Cash Flow	Close	12.8x	13.6x	13.7x	17.0x	17.2x	25.0x	19.8x	18.4x	25.5x	21.9x	26.3x
	Average	13.4x	14.1x	13.5x	14.6x	17.3x	21.0x	24.1x	22.1x	18.8x	27.9x	20.7x
	High	14.7x	15.0x	14.5x	17.5x	18.9x	25.0x	27.5x	24.7x	25.5x	31.9x	26.3x
	Low	12.1x	13.0x	12.4x	12.9x	15.9x	16.8x	19.8x	18.4x	12.8x	21.9x	18.1x
TEV / LTM FCF	Close	22.7x	22.6x	22.2x	23.5x	24.5x	37.6x	32.7x	26.2x	34.6x	28.2x	35.4x
	Average	21.6x	25.1x	22.4x	23.7x	23.9x	30.0x	36.2x	36.5x	26.6x	37.7x	26.7x
	High	23.8x	26.7x	24.1x	28.4x	26.2x	37.6x	41.3x	40.7x	34.6x	43.2x	35.4x
	Low	19.6x	22.6x	20.6x	21.0x	22.0x	24.1x	32.4x	26.2x	18.1x	28.2x	23.3x
Dividend Yield	Close	3.3	3.2	3.5	2.9	3.0	2.2	2.4	2.4	2.3	2.0	2.1
	Average	2.7	3.0	3.2	3.3	2.9	2.5	2.3	2.1	2.4	2.2	2.1
	High	3.3	3.2	3.5	3.7	3.1	3.0	2.6	2.4	3.5	2.5	2.4
	Low	2.5	2.8	3.0	2.7	2.6	2.1	2.0	1.9	2.1	1.9	1.9

Ticker:	MCD US EQUITY	MCD US EQUITY	Ascend
Period Type:	Quarters	Consolidated	Yes
		Accounting	Mixed

McDonald's Corp

Sector: Productos de consumo no básico Industry: Hoteles, restaurantes y recrea Sub-industry: Restaurantes

Ratios	-10Q	-9Q	-8Q	-7Q	-6Q	-5Q	-4Q	3Q	-2Q	-1Q	0Q
For the Fiscal Period Ending	31/12/2020	31/03/2021	30/06/2021	30/09/2021	31/12/2021	31/03/2022	30/06/2022	30/09/2022	31/12/2022	31/03/2023	
Profitability											
Return on Assets	9.4%	10.2%	13.5%	14.1%	14.2%	13.9%	12.0%	11.7%	11.8%	13.4%	--
Return on Capital	13.7%	14.3%	18.4%	19.2%	19.3%	19.2%	16.5%	16.3%	16.3%	18.4%	--
Return on Equity	--	--	--	--	--	--	--	--	--	--	--
Margin Analysis											
Gross Margin	53.6%	64.5%	65.7%	56.4%	55.2%	65.4%	69.1%	59.7%	58.5%	57.2%	58.3%
SG&A Margin	--	--	--	--	--	--	--	--	--	--	--
EBITDA Margin	47.2%	49.4%	52.7%	53.1%	52.6%	51.7%	47.9%	47.6%	48.3%	48.0%	51.7%
EBT Margin	38.1%	40.3%	44.3%	44.8%	44.8%	43.7%	39.9%	39.5%	40.3%	41.0%	45.4%
Earnings from Cont. Ops Margin	40.3%	44.5%	45.7%	48.2%	39.9%	40.8%	29.9%	47.1%	43.6%	42.9%	47.8%
Net Income Margin	25.9%	30.0%	37.7%	34.7%	27.3%	25.5%	20.8%	33.7%	32.1%	30.6%	35.6%
Normalized Net Income Margin	23.5%	27.8%	30.5%	34.1%	27.1%	29.6%	38.2%	35.8%	31.8%	32.8%	35.6%
Free Cash Flow Margin	28.8%	34.3%	21.2%	34.1%	32.9%	30.6%	3.2%	32.4%	28.2%	32.5%	--
Asset Turnover											
Total Asset Turnover	0.4x	0.4x	0.4x	0.4x	0.4x	0.5x	0.5x	0.5x	0.4x	0.5x	--
Fixed Asset Turnover	0.5x	0.5x	0.6x	0.6x	0.6x	0.6x	0.6x	0.6x	0.6x	0.6x	--
Accounts Receivable Turnover	8.9x	9.1x	8.5x	8.7x	9.1x	9.7x	13.4x	13.4x	11.6x	13.7x	--
Inventory Turnover	181.4x	206.1x	193.5x	187.0x	175.0x	187.4x	205.1x	188.0x	193.4x	193.4x	--
Short Term Liquidity											
Current Ratio	1.0x	1.2x	1.4x	1.5x	1.8x	1.7x	1.4x	1.6x	1.6x	1.5x	--
Quick Ratio	0.9x	1.0x	1.2x	1.3x	1.6x	1.5x	1.2x	1.4x	1.4x	1.2x	--
Cash from Ops. To Fin. Liab.	0.6x	0.7x	0.8x	0.9x	1.2x	0.6x	0.5x	0.8x	0.7x	0.8x	--
Cap. Excess Cash Flow	41.1x	33.6x	39.1x	39.7x	31.1x	37.7x	7.49x	39.7x	31.6x	29.7x	--
Cap. Excess Cash Flow	7.6x	1.8x	1.8x	1.9x	2.1x	1.8x	1.8x	1.8x	2.3x	2.0x	--
Cap. Excess Cash Flow	34.4x	31.7x	37.2x	37.7x	29.0x	35.9x	5.69x	37.9x	29.3x	27.7x	--
Cap. Excess Cash Flow	8.8x	5.5x	4.5x	4.1x	4.0x	4.0x	4.5x	4.5x	4.8x	4.6x	--
Long Term Solvency											
Total Debt/Equity	--	--	--	--	--	--	--	--	--	--	--
Total Debt/Total	117.0%	117.1%	115.4%	113.7%	110.1%	114.4%	115.6%	116.1%	114.1%	113.1%	--
LT Debt/Equity	--	--	--	--	--	--	--	--	--	--	--
LT Debt/Total	111.7%	113.9%	110.6%	110.4%	108.7%	112.7%	113.6%	114.5%	112.5%	110.4%	--
Total Liabilities/Total Assets	105.1%	105.7%	105.6%	101.1%	101.5%	105.0%	105.0%	106.4%	104.4%	102.7%	--
EBIT / Interest Exp.	6.64x	7.62x	9.88x	10.17x	8.11x	8.85x	6.89x	8.05x	8.00x	7.68x	8.49x
EBITDA / Interest Exp.	8.42x	9.62x	10.62x	11.77x	9.24x	9.77x	7.49x	8.57x	8.57x	8.17x	8.68x
EBITDA / CapEx / Interest Exp.	6.84x	7.88x	9.01x	10.06x	7.41x	8.27x	5.97x	8.81x	7.79x	7.44x	--
Total Debt/EBITDA	4.27x	4.27x	4.27x	4.27x	4.27x	4.27x	4.27x	4.27x	4.27x	4.27x	--
Net Debt/EBITDA	5.79x	4.80x	4.03x	5.77x	4.65x	4.65x	4.65x	4.65x	4.10x	4.10x	--
Dividend Payout											
Dividend Payout Ratio	0.97	1.36	1.51	1.57	1.63	1.64	1.63	1.61	1.60	1.63	--
Growth Rate Year											
Total Revenue	(7,761)	8,796	9,426	10,126	11,116	10,626	(7,993)	(6,963)	(1,486)	2,116	13,426
Gross Profit	(7,063)	7,916	8,776	9,376	10,176	10,176	7,116	6,116	4,116	4,116	10,116
EBITDA	(16,761)	39,116	137,116	16,116	10,426	7,116	(11,116)	(6,963)	4,116	8,116	27,116
EBT	--	--	--	--	--	--	--	--	--	--	--
EBT	(16,761)	39,116	137,116	16,116	11,116	1,426	(16,426)	(7,993)	7,716	9,116	81,116
Earnings from Cont. Ops	(17,463)	38,916	136,716	15,716	10,916	1,426	(16,426)	(7,993)	7,716	9,116	80,416
Net Income	(17,463)	38,916	136,716	15,716	10,916	1,426	(16,426)	(7,993)	7,716	9,116	80,416
Normalized Net Income	(17,463)	38,916	136,716	15,716	10,916	1,426	(16,426)	(7,993)	7,716	9,116	80,416
Dividend EPS before Extra	(11,563)	30,116	103,816	11,716	10,516	(7,716)	(4,563)	(6,963)	18,816	65,516	66,916
Accounts Receivable	(5,116)	7,116	(8,616)	(7,616)	(11,716)	(1,426)	1,426	1,426	13,016	24,016	--
Inventory	1,426	1,426	1,426	1,426	1,426	1,426	(8,616)	(6,616)	(6,616)	9,116	--
Net PPE	4,116	4,116	4,116	4,116	4,116	(11,716)	(11,716)	(11,716)	(11,716)	(11,716)	--
Total Assets	10,516	1,116	3,916	2,016	7,916	(8,426)	(5,116)	(8,063)	(6,963)	7,716	--
Tangible Book Value	(7,063)	(16,616)	(24,616)	(25,016)	(30,316)	(11,716)	7,016	11,716	23,816	9,716	--
Common Equity	(6,263)	(7,716)	(10,616)	(12,016)	(16,716)	(16,716)	(16,716)	(16,716)	(16,716)	(16,716)	--
Cash from Ops.	5,116	7,426	(9,116)	(10,916)	31,816	8,426	(64,716)	(7,993)	(17,463)	15,116	--
Capital Expenditures	(16,761)	(17,463)	(24,616)	(24,616)	(24,616)	(24,616)	(24,616)	(24,616)	(24,616)	(24,616)	--
Unlevered Free Cash Flow	10,716	6,916	(15,516)	(17,016)	29,416	(16,116)	(18,063)	(10,116)	(15,563)	10,716	--
Dividend per Share	1,716	1,716	5,716	11,616	7,016	7,016	(48,316)	(9,063)	(9,063)	10,116	10,116
FCF Over Three Years											
Total Revenue	(7,761)	8,796	9,426	10,126	11,116	10,626	7,993	6,963	1,486	2,116	13,426
Gross Profit	7,063	7,916	8,776	9,376	10,176	10,176	7,116	6,116	4,116	4,116	10,116
EBITDA	(16,761)	39,116	137,116	16,116	10,426	7,116	(11,116)	(6,963)	4,116	8,116	27,116
EBT	--	--	--	--	--	--	--	--	--	--	--
EBT	(16,761)	39,116	137,116	16,116	11,116	1,426	(16,426)	(7,993)	7,716	9,116	81,116
Earnings from Cont. Ops	(17,463)	38,916	136,716	15,716	10,916	1,426	(16,426)	(7,993)	7,716	9,116	80,416
Net Income	(17,463)	38,916	136,716	15,716	10,916	1,426	(16,426)	(7,993)	7,716	9,116	80,416
Normalized Net Income	(17,463)	38,916	136,716	15,716	10,916	1,426	(16,426)	(7,993)	7,716	9,116	80,416
Dividend EPS before Extra	(11,563)	30,116	103,816	11,716	10,516	(7,716)	(4,563)	(6,963)	18,816	65,516	66,916
Accounts Receivable	(7,063)	(6,263)	(6,263)	(6,263)	(8,716)	(8,716)	(11,116)	(11,116)	(11,116)	(11,116)	--
Inventory	(8,063)	(6,263)	(11,716)	(11,716)	4,716	4,716	(8,063)	(8,063)	(8,063)	(8,063)	--
Net PPE	20,116	20,116	18,816	18,816	18,816	18,816	18,816	18,816	18,816	18,816	--
Total Assets	15,016	14,016	16,616	15,716	18,016	7,916	1,916	7,016	(9,063)	(9,063)	--
Tangible Book Value	36,016	11,816	7,916	(1,716)	(4,016)	(8,816)	(8,063)	(6,963)	(6,963)	(9,263)	--
Common Equity	11,816	5,116	(7,616)	(18,016)	(15,716)	(18,716)	(18,716)	(18,716)	(18,716)	(18,716)	--
Cash from Ops.	1,426	7,916	(1,716)	7,016	18,816	17,016	--	(9,063)	5,116	6,816	--
Capital Expenditures	(17,463)	(16,616)	(24,616)	(24,616)	(24,616)	(24,616)	(24,616)	(24,616)	(24,616)	(24,616)	--
Unlevered Free Cash Flow	18,816	8,016	(7,916)	(17,616)	10,916	17,016	--	(11,663)	4,016	4,016	--
Dividend per Share	5,116	5,116	(14,616)	14,716	18,816	18,816	(18,816)	(18,816)	(18,816)	(18,816)	--
Dividend per Share	5,116	5,116	5,116	5,116	5,116	5,116	5,116	5,116	5,116	5,116	5,116
FCF Over Three Years											
Total Revenue	(7,761)	8,796	9,426	10,126	11,116	10,626	7,993	6,963	1,486	2,116	13,426
Gross Profit	7,063	7,916	8,776	9,376	10,176	10,176	7,116	6,116	4,116	4,116	10,116
EBITDA	(16,761)	39,116	137,116	16,116	10,426	7,116	(11,116)	(6,963)	4,116	8,116	27,116
EBT	--	--	--	--	--	--	--	--	--	--	--
EBT	(16,761)	39,116	137,116	16,116	11,116	1,426	(16,426)	(7,993)	7,716	9,116	81,116
Earnings from Cont. Ops	(17,463)	38,916	136,716	15,716	10,916	1,426	(16,426)	(7,993)	7,716	9,116	80,416
Net Income	(17,463)	38,916	136,716	15,716	10,916	1,426	(16,426)	(7,993)	7,716	9,116	80,416
Normalized Net Income	(17,463)	38,916	136,716	15,716	10,916	1,426	(16,426)	(7,993)	7,716	9,116	80,416
Dividend EPS before Extra	(11,563)	30,116	103,816	11,716	10,516	(7,716)	(4,563)	(6,963)	18,816	65,516	66,916
Accounts Receivable	(7,063)	(6,263)	(6,263)	(6,263)	(8,716)	(8,716)	(11,116)	(11,116)	(11,116)	(11,116)	--
Inventory	(8,063)	(6,263)	(11,716)	(11,716)	4,716	4,716	(8,063)	(8,063)	(8,063)	(8,063)	--
Net PPE	20,116	20,116	18,816	18,816	18,816	18,816	18,816	18,816	18,816	18,816	--
Total Assets	15,016	14,016									

Bloomberg Company In Depth Fundamentals - Capital Structure Summary

Ticker: **MCD US EQUITY** Sort: **Ascend** Currency: **USD** Reporting: **Change** **USD**
 Period Type: **Quarters** Consolidated: **Yes** Accounting: **Mixed**

McDonald's Corp

Sector: Productos de consumo no básico Industry: Hoteles, restaurantes y recrea Sub-Industry: Restaurantes

Y	-4FQ	-3FQ	-2FQ	-1FQ	-0FQ
WACC					
For the Fiscal Period Ending	30/06/2022	30/09/2022	31/12/2022	31/03/2023	--
	%	%	%	%	%
Equity					
Cost of Equity	8.5%	8.1%	7.5%	7.8%	8.7%
Weight of Equity	79.2%	78.1%	79.8%	80.4%	100.0%
+ Debt					
Cost of Debt	3.3%	4.1%	4.2%	3.9%	--
Weight of Debt	20.8%	21.9%	20.2%	19.6%	--
+ Preferred Equity					
Cost of Pref Equity	0.0%	0.0%	0.0%	0.0%	--
Weight of Pref Equity	0.0%	0.0%	0.0%	0.0%	--
WACC	7.4%	7.2%	6.9%	7.1%	--

Capital Structure	30/06/2022	30/09/2022	31/12/2022	31/03/2023	--
For the Fiscal Period Ending	USD	USD	USD	USD	USD
Currency	Millions	Millions	Millions	Millions	Millions
	% of Total	% of Total	% of Total	% of Total	% of Total
Net Market Cap	689.6	654.9	661.1	1,192.9	0.5%
LT Borrowings	46,895.9	46,633.0	48,037.9	48,726.3	19.2%
Pref Equity	0.0	0.0	0.0	0.0	0.0%
Total Capital	229,215.1	216,281.9	241,418.5	254,062.5	100.0%
	100.0%	100.0%	100.0%	100.0%	100.0%

Debt Summary Data	30/06/2022	30/09/2022	31/12/2022	31/03/2023	--
For the Fiscal Period Ending	USD	USD	USD	USD	USD
Currency	Millions	Millions	Millions	Millions	Millions
	% of Total	% of Total	% of Total	% of Total	% of Total
Total Financial Debt	4,500.0	5,100.0	3,500.0	558.0	--
Total Revolving Credit	--	--	10.8%	7.2%	1.1%
Total Capital Leases	--	--	0.0	0.0%	--
General/Other Borrowings	47,585.5	47,287.9	48,699.0	49,919.2	100.0%
Total Principal Due	47,585.5	47,287.9	48,699.0	49,919.2	--

Additional Totals	30/06/2022	30/09/2022	31/12/2022	31/03/2023	--
For the Fiscal Period Ending	USD	USD	USD	USD	USD
Currency	Millions	Millions	Millions	Millions	Millions
	% of Total	% of Total	% of Total	% of Total	% of Total
Total Cash & CT Investments	1,872.5	2,828.3	2,583.8	3,708.1	7.4%
Net Debt	45,713.0	44,459.6	46,115.2	46,211.1	92.6%
Total Short-Term Borrowings	689.6	654.9	661.1	1,192.9	2.4%
Curr. Port. of LT Debt/Cap. Leases	689.6	654.9	661.1	668.7	1.3%
Long-Term Debt (incl. Cap. Leases)	46,895.9	46,633.0	48,037.9	48,726.3	97.6%
Total Secured Debt	--	--	32,362.7	66.5%	--
Fixed Rate Debt	--	--	1,708.2	3.5%	--
Variable Rate Debt	--	--	--	--	--
Credit Ratios					
Net Debt/EBITDA	4.0x	4.0x	4.1x	4.0x	--
Total Debt/EBITDA	4.2x	4.3x	4.3x	4.4x	--
Operating Income/Total Debt	0.0x	0.1x	0.1x	0.1x	--
LTM FCF/Total Debt	0.1x	0.1x	0.1x	0.1x	--
LTM FFF/Total Debt	0.2x	0.2x	0.2x	0.2x	--
FRIT/Interest Expense	5.9x	9.0x	8.0x	7.7x	9.4x
FRIT/Total Interest Expense	5.9x	9.0x	8.0x	7.7x	9.4x
Degree of Financial Leverage	1.2x	1.1x	1.1x	1.1x	1.1x
EBITDA-CAPEX/Interest Expense	6.0x	8.8x	7.8x	7.6x	--
EBITDA/Total Interest Expense	7.5x	10.5x	9.4x	9.2x	9.7x

Debt Schedule	30/06/2022	30/09/2022	31/12/2022	31/03/2023	--
For the Fiscal Period Ending	USD	USD	USD	USD	USD
Currency	Millions	Millions	Millions	Millions	Millions
	% of Total	% of Total	% of Total	% of Total	% of Total
Debt Schedule in Yr 1	--	--	--	--	--
Debt Schedule in Yr 2	--	--	--	--	--
Debt Schedule in Yr 3	--	--	--	--	--
Debt Schedule in Yr 4	--	--	--	--	--
Debt Schedule in Yr 5	--	--	--	--	--
Debt Schedule - Years 2 - 3	--	--	--	--	--
Debt Schedule - Years 4 - 5	--	--	--	--	--
Debt Schedule - Years 2 - 5	--	--	--	--	--
Debt Schedule Beyond Yr 5	--	--	--	--	--
Debt Schedule - Total Debt	34,576.5	34,866.2	35,903.5	36,603.7	100.0%

Capital Lease Schedule	30/06/2022	30/09/2022	31/12/2022	31/03/2023	--
For the Fiscal Period Ending	USD	USD	USD	USD	USD
Currency	Millions	Millions	Millions	Millions	Millions
	% of Total	% of Total	% of Total	% of Total	% of Total
Capital Leases - Year 1	--	--	--	--	--
Capital Leases - Year 2	--	--	--	--	--
Capital Leases - Year 3	--	--	--	--	--
Capital Leases - Year 4	--	--	--	--	--
Capital Leases - Year 5	--	--	--	--	--
Capital Leases - Years 2 - 3	--	--	--	--	--
Capital Leases - Years 4 - 5	--	--	--	--	--
Capital Leases - Years 2 - 5	--	--	--	--	--
Capital Leases Beyond Year 5	--	--	0.0	--	--
Total Future Value of Capital Leases	--	--	0.0	--	--
Present Value of ST Capital Leases	--	--	0.0	--	--
Present Value of LT Capital Leases	--	--	0.0	--	--

Operative Leases (Rental Expense) Schedule	30/06/2022	30/09/2022	31/12/2022	31/03/2023	--
For the Fiscal Period Ending	USD	USD	USD	USD	USD
Currency	Millions	Millions	Millions	Millions	Millions
	% of Total	% of Total	% of Total	% of Total	% of Total
Rental Expense - Year 1	--	--	1,161.6	6.4%	--
Rental Expense - Year 2	--	--	1,134.4	6.2%	--
Rental Expense - Year 3	--	--	1,096.2	6.0%	--
Rental Expense - Year 4	--	--	1,041.8	5.7%	--
Rental Expense - Year 5	--	--	1,003.3	5.5%	--
Rental Expense - Years 2 - 3	--	--	2,230.6	12.2%	--
Rental Expense - Years 4 - 5	--	--	2,045.1	11.2%	--
Rental Expense - Years 2 - 5	--	--	4,275.7	23.4%	--
Rental Expense Beyond Year 5	--	--	12,799.5	70.2%	--
Total Sublease Income	--	--	--	--	--
Future Min Oper Lease Obligations	--	--	18,236.8	100.0%	--

Contractual Obligation Schedule	30/06/2022	30/09/2022	31/12/2022	31/03/2023	--
For the Fiscal Period Ending	USD	USD	USD	USD	USD
Currency	Millions	Millions	Millions	Millions	Millions
	% of Total	% of Total	% of Total	% of Total	% of Total
Contractual Obligations - Year 1	--	--	--	--	--
Contractual Obligations - Years 2-3	--	--	--	--	--
Contractual Obligations - Years 4-5	--	--	--	--	--
Contractual Obligations - Years 2 - 5	--	--	--	--	--
Contractual Obligations - Beyond Year 5	--	--	--	--	--
Total Contractual Obligations	--	--	--	--	--

Purchase Obligations	30/06/2022	30/09/2022	31/12/2022	31/03/2023	--
For the Fiscal Period Ending	USD	USD	USD	USD	USD
Currency	Millions	Millions	Millions	Millions	Millions
	% of Total	% of Total	% of Total	% of Total	% of Total
Purchase Obligations	--	--	--	--	--

Interest Rate Data	30/06/2022	30/09/2022	31/12/2022	31/03/2023	--
For the Fiscal Period Ending	USD	USD	USD	USD	USD
Currency	Millions	Millions	Millions	Millions	Millions
	% of Total	% of Total	% of Total	% of Total	% of Total
W/Avg. Interest Rate - Long-term Debt	--	--	--	--	--

